

Date: 16th June 2025

National Stock Exchange of India Ltd

Exchange Plaza, C-1, Block G

Bandra – Kurla Complex

Bandra (E)

Mumbai - 400051

NSE: NCC

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street,

Fort

Mumbai - 400001

BSE: 500294

Dear Sir/ Madam,

Sub: Outcome of the NCLT convened adjourned meeting of the Secured Creditors held today

Ref: Our letter dated 31st May 2025 – Notice of the adjourned meeting of the Secured Creditors

This is in continuation to our letter cited above on the subject. The adjourned meeting of the Secured Creditors was held today i.e. 16th June 2025 at 11.30 a.m. for considering and approving the proposed Scheme of Arrangement between NCC Infrastructure Holdings Limited (Transferor Company) and NCC Limited (Transferee Company), and their respective Shareholders.

Mr. Md. Hidayathullah Shareef, who was appointed as the Chairman of the meeting of the secured creditors by the Hon'ble NCLT conducted the proceedings of the Meeting. Ten (10) secured creditors, who are part of the Working Capital Consortium lenders of the Company, representing about 66.82% in value of total outstanding debt to secured creditors were present at the meeting and requested for an adjournment of the meeting on the reasoning that they are yet to receive the approvals from their approving authorities.

In view of the unanimous request made at the meeting by the Secured Creditors present, the Chairman adjourned the aforesaid meeting to Thursday, 14th August 2025 at 11.30 a.m.

We request you to take the aforesaid intimation on record.

Thanking you.

Yours sincerely,

For NCC Limited

Sisir K Mishra

Company Secretary