

Date: 16th April 2025

National Stock Exchange of India Ltd

Exchange Plaza, C-1, Block G
Bandra – Kurla Complex
Bandra (E)
Mumbai - 400051
NSE: NCC

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street,
Fort
Mumbai - 400001
BSE: 500294

Dear Sir/ Madam,

Sub: Outcome of the NCLT convened adjourned meeting of the Secured Creditors held today

Ref: Our letter dated 14th March 2025 – Notice of the adjourned meeting of the Secured Creditors

This is in continuation to our letter cited above on the subject. We would like to inform that as per the directions of the Hon'ble National Company Law Tribunal, Hyderabad Bench (NCLT) the meeting of the Secured Creditors of the Company, was held on 30th January 2025 and was adjourned at the request of the participants thereat. The adjourned meeting of the Secured Creditors was held today i.e. 16th April 2025 at 11.30 a.m for considering and approving the proposed Scheme of Arrangement between NCC Infrastructure Holdings Limited (Transferor Company) and NCC Limited (Transferee Company), and their respective Shareholders.

Mr. Md. Hidayathullah Shareef, who was appointed as the Chairman of the meeting of the secured creditors by the Hon'ble NCLT conducted the proceedings of the Meeting. 14 secured creditors representing 70.55% in value of the total outstanding debt to the secured creditors were present at the meeting. Working capital consortium lenders representing 59.14% in value of the outstanding debt due to the Secured Creditors requested for an adjournment of the meeting on the reasoning that the proposed scheme is pending approval before their respective committees.

In view of the representation made at the meeting by the majority of the Secured Creditors and with no objection from the other secured creditors present at the meeting, the Chairman informed that any adjournment can only be granted subject to the directions of the Hon'ble NCLT. Accordingly, the Chairman adjourned the aforesaid meeting to Monday, 16th June 2025 at 11.30 a.m., subject to any directions from NCLT for the said adjournment.

We request you to take the aforesaid intimation on record.

Thanking you.

Yours sincerely,

For NCC Limited

Sisir K Mishra
Company Secretary